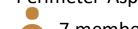


International Asparagus Meeting

2022 November 23 Messe Karlsruhe

Association of French asparagus producers (white, violet, green and purple)

- Association founded in 2008 :
 - √ 1 president
 - √ 1 board of directors
 - √ 1 manager + 1 technical manager (total = 0,5 full time job)
- Recognized AOP (association of producer organisations) by the public authorities = official contact person for the French sector
 - ✓ Legitimacy of lobbying actions
 - ✓ Capacity and legality of data sharing*
 - ✓ Technical support
 - ✓ Joint communication
- Perimeter Asperges de France :



7 members representing almost 150 producers



1 300 ha in production



6 000 T of asparagus

= 30 % of the French asparagus production

Market

Analyse the production and the markets:

- Prior to the campaign (consolidating the production surfaces + salesforecast = tonnages),
- During the campaign (weekly meeting production + market)
- After the campaign (review production, sales, quotations, consumption)

Communication Consumption

Support and develop the asparagus consumption:

- Creation of a communication plan for each new campaign
- Regular appearances in the trade press (interview)
- Analysis and monitoring of the consumption of asparagus (panels available)

Technology

Linking research, experimentation and the producers:

- Plant health and technical priorities
- Modelling
- Study trip
- Organisation of national technical days (open to all)

Representation

Defending the interests of asparagus producers:

- Member of the interprofession organisation INTERFEL (commission participation, access to information)
- Preferential contact person of Public Authorities (for example: packaging issue: obtaining a delay of 3 years until removal plastic)
- Regular dialogue with the customers (supermarkets and wholesalers)

France: production asparagus in 2020

Source: FranceAgrimer



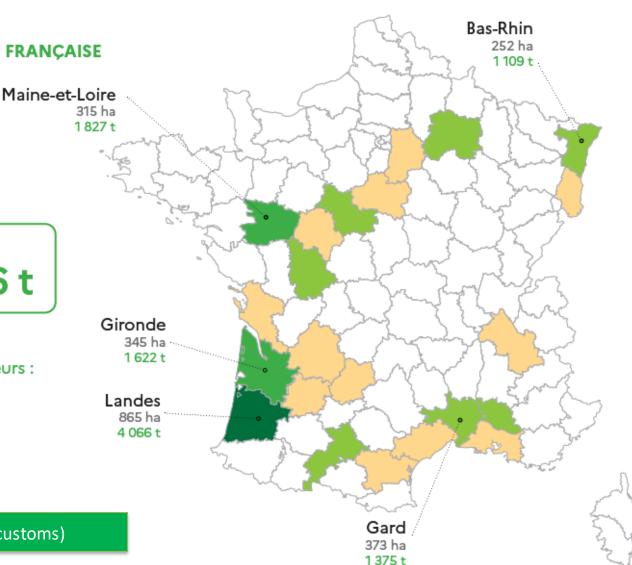
- + de 4 000 tonnes
- de 1 500 à 4 000 tonnes
- de 500 à 1 500 tonnes
- de 200 à 500 tonnes

Total France:

4 731 ha / 20 256 t

5 premiers départements producteurs :

- Landes
- 2. Maine-et-Loire
- Gironde
- Gard
- 5. Bas-Rhin



2021: 25 000 T (source: French customs)

France: consumption at home 2022

Source: Kantar 2022

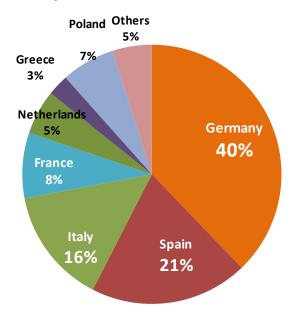
1 French household = 2,1 persons

- 27% of the French households buys at least once fresh asparagus during the campaign
- **2,4 kg** = bought quantity per consumer household during the campaign
- **845 g** = average shopping basket
- **2,8** acts of purchase during the campaign
- **52** % of asparagus purchase volumes are bought in supermarkets vs. 34% in 2010
- **84** % of purchases made by people over 50 / 6% by people under 35 years
- 1 kg green asparagus purchased = 2.7 kg white asparagus/violets purchased*
- 1% = percentage of the asparagus consumption among the vegetables (tomato = 24%, carrot = 16%)*

Asparagus production in Europe

Source: French customs

Parts of the UE production in 2021



Production UE 2021 = 315 000T (+3% vs. 2020)

France 2021 = 25 000T (20 000T en 2020)

Evolution of the production per country

